

ASBISc Enterprises PLC

May 2015

Over 20 Years in the Distribution



ASBISC Enterprises PLC is a leading distributor of Information and Communication Technology products in EMEA Emerging Markets

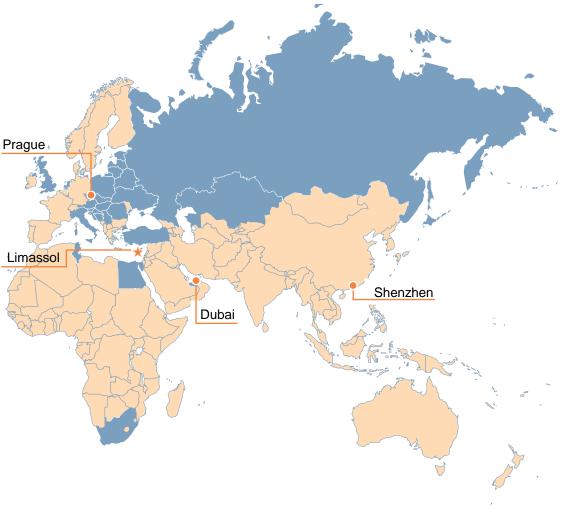
Company Highlights

- Founded in 1990
- Headquartered in Limassol (Cyprus) since 1995
- More than 27,000 active customers in over 75 countries worldwide
- Over 15,000 products in portfolio
- Distribution network presented in 26 countries
- Over 1400 employees

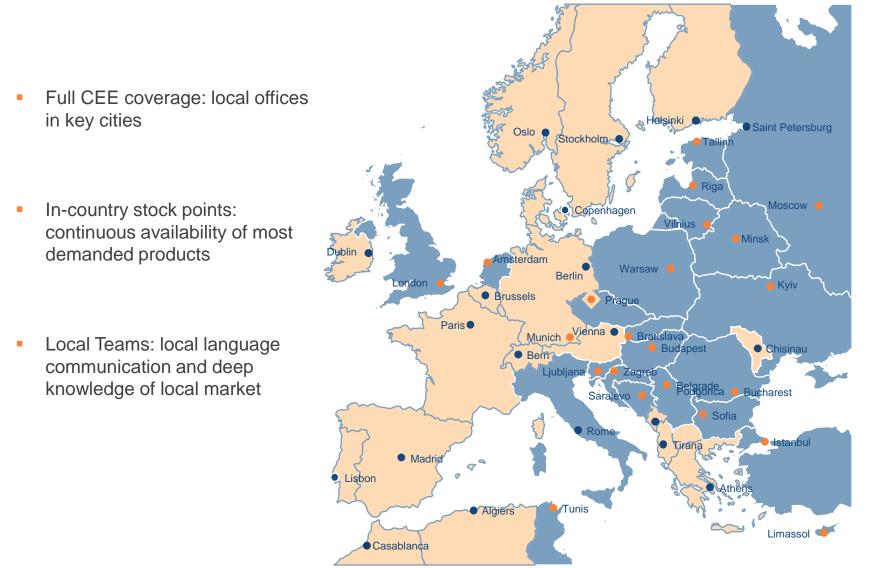


Broad Geo Coverage and Scalability

- Presence in 26 countries: expertise and deep knowledge of local markets
- 31 in-country stock points: continuous availability of most demanded products
- 3 disti centres: in the Czech Rep., the U.A.E. and China provided fast logistics of full ASBIS portfolio to the local channel partners
- Central logistic management and shared ERP system: online delivery tracking and reduced shipping costs



Full CEE Geo Coverage

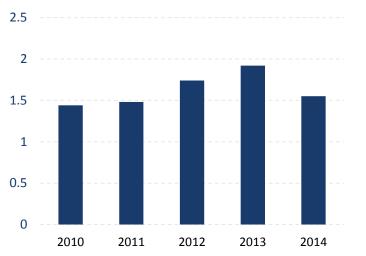


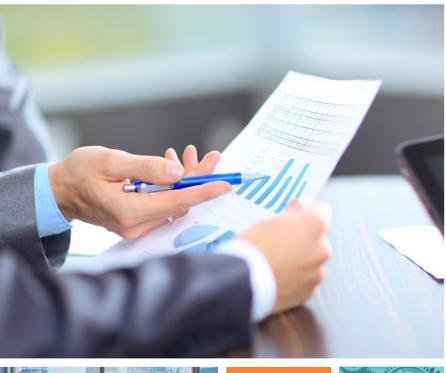
www.asbis.com

Financial Highlights 2014

- REVENUE: \$1.55 billion
- NET PROFIT: \$ 979 thousand
- EBITDA: \$19,134 thousand
- Listed on WSE since Oct'2007
- Ticker Symbol: ASB

Revenue, \$ Bln





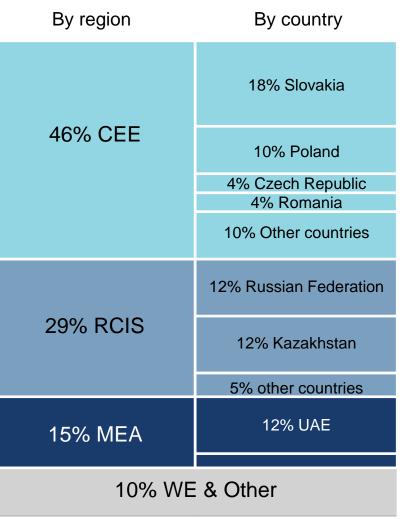




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Expert in distribution in EMEA Emerging Markets

Information and Communication Technology products and solutions Full coverage of EMEA Emerging **Markets** Biggest single markets: Russia, Slovakia and the U.A.E.



The breakdown by region & by country in the three month periods ended March 31st , 2015

Expert in distribution in EMEA Emerging Markets

36% Components & Networking	16% CPU
	13% HDD
	7% Other
32% Tablets & Smartphones	24% Smartphones
	8% Tablets
15% Desktop, Notebook, Server	9% Notebooks
	6% Server, Desktop
8% Software	
9% Other	

The breakdown by product lines in the three month periods ended March 31st , 2015

Economic Profit strategy through Focus on

Leading global IT components vendors:

- CPU: INTEL, AMD
- HDD: Seagate, HGST, Western Digital, Toshiba
- Memory, Networking, Graphics

Top international brands:

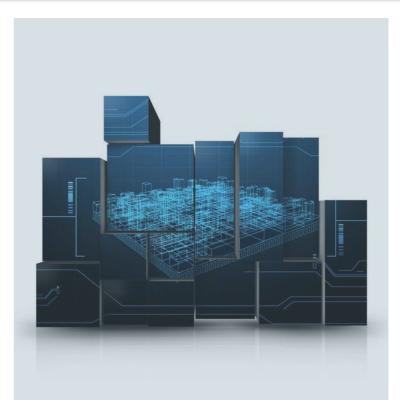
- Tablets & Smartphones: Apple, ASUS, Blackberry, GSmart, Lenovo, Prestigio
- PC, Notebooks & Servers: Acer, ASUS, IBM, Hewlett-Packard, Dell, Lenovo, Toshiba
- Software: Microsoft , Cisco, Kaspersky, AVG, Oracle

Distributed Product Groups

COMPONENTS & NETWORKING	AMD, INTEL, SEAGATE, HGST, WESTERN DIGITAL, KINGSTON, QLOGIC, SAPPHIRE, SILICON POWER, TOSHIBA, TRANSCEND, TP-LINK, CISCO, UBIQUITI, D-LINK, NETGEAR, LINKSYS, MIKROTIK, ADAPTEK, PROMISE, ZYXEL
NOTEBOOKS AND PCs	APPLE, DELL, LENOVO, HEWLETT PACKARD, TOSHIBA, ACER, ASUS, FUJITSU
BRANDED SMARTPHONES AND TABLETS	APPLE, ASUS, BLACKBERRY, GIGABYTE, PRESTIGIO, LENOVO, SAMSUNG
SOFTWARE	MICROSOFT, ORACLE, VMWARE, ADOBE, KASPERSKY, ESET, AVG, DRWEB, KERIO, MCAFEE
SERVERS	IBM, DELL, HEWLETT PACKARD, CISCO, FUJITSU, SUN, SUPERMICRO, INTEL, XYRATEX, NETGEAR
PERIPHERALS, IMAGING, ACCESSORIES	AOC, APC, BELKIN, CANON, CANYON, CYGNETT, EATON, EPSON, GRIFFIN, KONICA MINOLTA, LEXMARK, LG, LOGITECH, MELLANOX, MICROLAB, OKI, PHILIPS, SAMSUNG, SONY, XEROX

"One stop shop" Distributor

- More than 15,000 products in portfolio from over 150 vendors
- Full range of IT components, blocks and peripherals, mobile ICT systems
- A-branded finished products like desktop PCs, laptops, tablets, smartphones, servers and networking.
- focus on communication devices, smartphones and tablets
- One-Stop-Shop: complete solutions to assemblers and system integrators
- Broad assortment of products and brands to retail and specialized shops





Wide Customer Base



- More than 27,000 active customers and over 50,000 in the database
- All Channels covered: assemblers, system integrators, local brands, SMB, online and retail chains
- In-depth understanding of fast-changing ICT markets
- Knowledge of diverse cultural, linguistic and legal landscapes
- Focus and unique competence in Consumer space

Experienced Management Team and Local Expertize



ASBIS Group's management team consists of experienced executives. The CEO of ASBIS has been with the Group since its inception in 1990, while a number of its key executives have worked with the Group for longer than ten years. In addition, ASBIS' regions and subsidiaries are managed by local experienced managers, which provides the Group with strong expertise and understanding of the diverse markets in which it operates.

Online B2B marketplace

- More than 25 b2b e-shops
- > 55% of transactions online
- Full-scale online catalogue
- Detailed product descriptions
- Real-time availability and pricing
- Order placement at any moment, 24 hours a day / 7 days a week
- Automatic supply reservations
- Online e-warranty



Marketing support

- Variety of incentive and loyalty programs for our partners
- Joint marketing activities and exclusive offers
- Efficient supervision and execution of Vendor's marketing programs
- ASBIS Bonus Club (ABC) incentive program for sales teams of our retail partners



Vendors and Industry Awards

2014	
Government of Cyprus	CIPA International Investment Awards 2014
Lenovo	Top Distributor FY 2013/2014 in Slovakia
VAR COC Awards	Components Distributor of the Year in Middle East
Channel ME Awards	Retail Distributor of the Year in Middle East
EMEA Channel Academy	2014 Awards: Channel Excellence
2013	
IBM	IBM Distribution Partner of the Year 2013 in Slovakia
Seagate	EMEA Distributor of the FY2013
Intel	In Recognition of Smartphone and Tablet Engagement in 2013
2012	
WSE	For the Outstanding Investor Relations
DELL	Distributor of the Year 2011 in Ukraine
AMD	Distributor of the Year in EMEA Fast Growing Markets

