

Limassol, 9 November 2007

Additional information for the period ended 30 September 2007

1. Organisation of ASBIS Group

The following table lists all members of ASBIS Group (the "Group")

<b>Name</b>	<b>Consolidation Method</b>
<b>ASBISC Enterprises PLC</b>	<b>Mother company</b>
Asbis Ukraine Limited (Kiev,Ukraine )	Full (100% subsidiary)
ISA Hardware Limited (Kiev,Ukraine )	Full (100% subsidiary)
Asbis PL Sp.zo.o (Warsaw,Poland)	Full (100% subsidiary)
AS Asbis Baltic (Tallinn,Estonia)	Full (100% subsidiary)
Asbis Romania S.R.L (Bucharest,Romania)	Full (100% subsidiary)
Asbis Cr d.o.o (Zagreb,Croatia)	Full (100% subsidiary)
Asbis YU d.o.o(Belgrade,Serbia)	Full (100% subsidiary)
Asbis Hungary Limited(Budapest,Hungary)	Full (100% subsidiary)
Asbis Bulgaria Limited (Sofia,Bulgaria)	Full (100% subsidiary)
Asbis CZ, spol.s.r.o Praque,Czech Republic)	Full (100% subsidiary)
UAB Asbis Vilnius (Vilnius,Lithuania)	Full (100% subsidiary)
Asbis Slovenia d.o.o(Trzin,Slovenia)	Full (100% subsidiary)
Asbis Middle East FZE(Dubai,U.A.E)	Full (100% subsidiary)
Asbis SK sp.l sr.o (Bratislava ,Slovakia)	Full (100% subsidiary)
Asbis Europe B.V (Schiphol,Netherlands)	Full (100% subsidiary)
Asbis Limited (Charlestown,Ireland)	Full (100% subsidiary)
ZAO Automatic Systems of Business Control-Minsk (Minsk ,Belarus)	Full (100% subsidiary)
ISA Hardware Limited–Group (Limassol, Cyprus)	Full (100% subsidiary)
OOO ‘ Asbis’-Moscow(Moscow,Russia)	Full (100% subsidiary)
Asbis Nordic AB(Jaelfaella,Sweden)	Full (100% subsidiary)
Asbis Fin OY(Helsinki,Finland)	Full (100% subsidiary)

<b>Name</b>	<b>Consolidation Method</b>
Asbis Marocco Limited(Casablanca,Marocco)	Full (100% subsidiary)
Warranty RU Limited(Moscow,Russia)	Full (99% subsidiary)
Comptizon Ltd(British Virgin Islands)	Full (100% subsidiary)
ISA Hardware s.r.o(Prague,Czech Republic)	Full (100% subsidiary)
ISA Hardware d.o.o(Zagreb, Croatia)	Full (100% subsidiary)
ISA Hardware Hungary Commercial Limited Liability Co(Budapest,Hungary)	Full (100% subsidiary)
ISA Hardware International S.R.L (Bucharest,Romania)	Full (100% subsidiary)
ISA Hardware s.r.o Slovakia(Bratislava, Slovakia)	Full (100% subsidiary)
ISA Hardware d.o.o Beograd(Belgrade, Serbia)	Full (100% subsidiary)
ISA Hardware s.r.o Slovenia(Ljubljana, Slovenia)	Full (100% subsidiary)
ISA Hardware SP.Z.O.O(Warsaw,Poland)	Full (100% subsidiary)
Prestigio Technologies (Cyprus)Ltd (Limassol,Cyprus)	Full (100% subsidiary)
Prestigio Europe s.r.o(Prague ,Czech Republic)	Full (100% subsidiary)
Prestigio Limited (Moscow ,Russia)	Full (100% subsidiary)
Prestigio Ukraine Limited(Kiev,Ukraine)	Full (100% subsidiary)
Canyon Technology Ltd(Hong Kong, Hong Kong)	Full (100% subsidiary)
Canyon Technology B.V(Amsterdam, Netherlands)	Full (100% subsidiary)

## 2. Changes in the structure of the Company

During the last three months (1 July to 30 September 2007) there were no changes in the structure of the Company or its capital group.

## 3. Discussion of the difference of the Company's results and its published forecasts

The Company did not publish any forecasts with respect to the period of nine months ending 30<sup>th</sup> September 2007.

4. Shareholders possessing more than 5% of the Company's shares as of the date of publication of the interim report

The following table lists shareholders possessing more than 5% of the Company's shares as of the date of publication of this report, in so far it is known to the Company.

Name	Number of shares	% of share capital	Number of Votes	% of votes
KS Holdings Ltd (*)	25,676,361	46.26%	25,676,361	46.26%
Maizuri Enterprises Ltd	4,800,000	8.65%	4,800,000	8.65%
Alpha Ventures S.A.	3,200,000	5.76%	3,200,000	5.76%
Sangita Enterprises Ltd	2,800,000	5.05%	2,800,000	5.05%

(\*)The ultimate beneficial shareholder of KS Holdings Ltd is Mr Siarhei Kostevitch

5. Changes in the number of shares owned by the members of the Board of Directors

The table below shows number of shares held by the members of the Board of Directors as of the date hereof. From 1 January 2007 until the date hereof there were no changes in the number of shares of the Company held by the members of the Board of Directors.

Name	Number of Shares	% of the share capital
Siarhei Kostevitch (*)	25,676,361	46.26%
John Hirst	75,600	0.14%
Marios Christou	400,000	0.72%
Laurent Journoud	400,000	0.72%
Constantinos Tziamalis	35,000	0.06%

(\*) shares held through KS Holdings Ltd

6. Administrative and court proceedings against the Company

As of the date hereof, no court, arbitration or administrative proceedings whose single or aggregate value exceeds 10% of the Company's equity were pending against the Company or any of the members of its group.

7. Related Party Transactions

During the last nine months the Group did not have any significant related party transactions exceeding the Polish Zloty equivalent of EUR 500,000 other than typical or routine transactions concluded at arm's length with E-Vision Limited (provider of the software for ASBIS Group).

8. Information on guarantees granted to third parties

Neither the Company, nor any of its affiliates or subsidiary companies has granted any guarantees or secured any third party credits for an amount exceeding 10% of its equity within the last three months.

9. Other information important for the assessment of the Company's personnel, economic and financial position, as well as its financial results
  - a. Important personnel changes

In the period covered by this report there were no important personnel changes.

- b. Group's operational and financial performance

During the three months from 1 July to 30 September 2007, the Group has experienced significant growth in its revenues. The Group's revenues increased to U.S. \$933 million for the nine months ended 30 September 2007 from U.S. \$667 million for the nine months ended 30 September 2006, representing an increase of 39.9 per cent., while the Group's net profits (after taxation) increased to U.S. \$9.3 million for the nine months ended 30 September 2007, from U.S. \$4.9 million for the nine months ended 30 September 2006, representing an increase of 89.8 per cent.

#### *Revenues*

Almost all product lines that the Group carries have experienced growth in both units and in money. The most significant growth factor was the sales of software licenses throughout all countries of the operations. This was linked to steps undertaken by several governments of the countries in which the Group operate to promote the use of software from legal sources.

Another major factor for the increased revenues was an introduction of a wider portfolio of the so called "A-branded" laptops in several countries where the Group operates. In particular, the Group has secured distribution agreements with Dell in countries like Russia, United Arab Emirates and other countries of the Gulf area. This has had a dramatic impact on the average sales price for the Group's products (since laptops are high value products) and, together with increased volumes, has significantly increased the revenues.

Sales of Toshiba laptops have also increased, allowing the Group to enjoy a leading position in the laptop segment in all countries, in which it is allowed to sell Toshiba laptops

Strong demand from countries of the former Soviet Union, as Central and Eastern Europe has additionally boosted Group's sales revenues.

The stabilization of commodity prices (CPUs, central processing units, and HDDs, hard disk drives) and the usual increased demand in September also contributed to the strong sales growth during the quarter ended 30th of September 2007.

The price war between two major suppliers of CPUs (Intel and AMD) has stopped and the introduction of new technologies by both of these vendors has also contributed to an increased average selling price ("ASP") of these products, which again contributed to an increased revenue.

#### *Gross Profit*

An improved product mix has led to an increase in the gross profit margin and therefore to the overall gross profit for the Group, which has increased by 42 per cent compared to the corresponding period of 2006. This was achieved as a result of the Group's ability to enhance its product portfolio and to balance sales of finished products (including laptops) and private labels in all countries of its operations.

### *Net Profit*

The Group's net profits (after taxation) increased to U.S. \$9.3 million for the nine months ended 30 September 2007, from U.S. \$4.9 million for the nine months ended 30 September 2006, representing an increase of 89.8 per cent. The Group has continued to enjoy economies of scale in all countries of its operations which contributed to an increase in net profitability. The increase in net profit margin was expected to follow the increase of revenues since a vast majority of the Group's expenses is fixed and the increase in revenues translates into increased net profits.

The net profit margin has increased to 1% as opposed to 0.74% for the same period last year. This increase was a natural consequence of the increased gross profit margin, as well as a tight cost control.

#### 10. Factors which may affect results of the Group.

Other than as described below, all factors which, in the Company's opinion, may affect results of its operations until the end of 2007 are adequately disclosed in the offering prospectus, dated 4 October 2007, which is available on the Company's website [www.asbis.com](http://www.asbis.com).

The management of the Group contemplates whether to commence green-field distribution operations in Turkey, mainly for private label and finished products. The management believes that Turkey carries a significant growth potential in terms of IT and consumer electronics sales. The decision for incorporating a subsidiary company in this country will be made in the fourth quarter of 2007 and, if taken, will be promptly announced to the market.

The Group is also in negotiations to acquire a small business unit in Cyprus in order to establish local operations in Cyprus. This is not expected to have any significant impact on the Group's overall revenues and/or profitability since the market of Cyprus is relatively small and does not offer significant opportunities for growth.

The Group is also enhancing the Middle East operations. For this reason the management of the Group has decided to acquire a warehouse in Dubai (in Jebel Ali – Free Trade Zone area). More information on this purchase will be announced to the market when the relevant contracts are signed.

As it was mentioned in the prospectus dated 4th of October 2007, the Group has acquired land and started construction of a warehouse and office space in Bratislava, Slovakia. This project is expected to be completed by the end of 2007 and should improve efficiency of Group's operations in this high growth market.